



LEAVE A LEGACY FOR NEW YORK'S NEEDIEST

Your caring and kindness can live on with careful charitable gift planning



Contact us at **212-609-1525** | Email: development@vnsny.org | Website: vnsny.org/donate



Our commitment
to charitable,
community-based
healthcare
never wavers.

No charitable organization gets to be over 120 years old without perpetually looking to the future. As the healthcare industry continues to increase its reliance on home-based care, the Visiting Nurse Service of New York, the largest not-for-profit home- and community-based healthcare agency in the United States, has had to be new and vital every day.

We provide an ever-changing array of home- and community-based health services to meet the diverse medical and personal needs of New York's most vulnerable, regardless of their ability to pay — with tens of millions in charitable care and community services each year. These vital services are improving the lives of thousands of New Yorkers, from first-time mothers and their newborn infants trying to break out of the cycle of poverty to our oldest patients, many of whom are frail, isolated, and living alone.

Our greatest friends — our patients, our volunteers and our donors — turn to us because we know how to make their gifts go farther. We make planning your legacy easy.

Charitable Gift Annuities: *Income for Life*

In exchange for a gift of cash or appreciated securities, you will receive annuity payments for life. And you will receive an immediate tax deduction. In addition to other benefits, part of your annuity payments are tax-free.

We offer attractive rates, based on your age at the time of your gift. Call us to learn about the current annuity rates, different types of annuities we offer, and other tax benefits.

Other income-producing plans include: **Charitable Remainder Trusts and Charitable Lead Trusts**. For details, call the development office at 212-609-1525.

“The nurse lifted my spirits and gave me hope for the future. She was so exceptional I sent a gift with a note that said, ‘I was distraught and you sent us an angel!’ I wanted to give as much back as possible. By setting up a Charitable Gift Annuity I was able to make a larger gift to VNSNY because it guarantees me income for the rest of my life.”

– Phyllis S.

Lillian Wald Heritage Society Member



Bequests: Honor exceptional caregivers with a lasting gift

Making a bequest can be as simple as inserting a paragraph into your will. We can help you work out the details.

Example Bequest Language:

"I give, devise and bequeath to the Visiting Nurse Service of New York, Tax ID #13-3189926, 107 East 70th St, New York, NY 10021, the sum of \$_____ (or _____% of my residuary estate) to Visiting Nurse Service of New York, to be used in support of its general charitable purposes."

If you wish to designate your bequest for a specific VNSNY program, please contact the development office at 212-609-1525 so we can work with you to direct your gift.

"The most wonderful people came into our home and brought us peace. I decided to honor them with a bequest to VNSNY." – Lisa C.
Lillian Wald Heritage Society Member



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“Visiting Nurse Service of New York’s mission to provide care, regardless of ability to pay, is very important to me. That’s why I decided to name them as a beneficiary of my IRA. It was easy to do, and they will get the money tax-free.”

– Frank V.

Lillian Wald Heritage Society Member



Gifts of Retirement Plans: *A Pension that Never Retires*

A new law allows you to make a tax-free gift from your IRA. You must be 70½ or older. Your IRA rollover can satisfy all or part of your required minimum distribution for the year. You can reduce taxes even if you don’t itemize. You also can name Visiting Nurse Service of New York as the beneficiary of your retirement benefit (IRAs; 401(k); 403(b); pensions). There is no tax hit, as when a person is your beneficiary.

Gifts of Life Insurance: *A Policy in Support of the Future*

Giving Visiting Nurse Service of New York an unneeded life insurance policy is an easy way to make a substantial gift to VNSNY without impacting your available funds. There may be tax benefits, depending on your policy and how you structure your gift. Please contact us for more information.

How and Why to Make a Gift

There are many worthy not-for-profit organizations that offer you the chance to make a tax-wise planned gift. But a gift to Visiting Nurse Service of New York brings essential care into the homes of those with nowhere else to turn.

Contact us!

VNSNY is happy to work with you and your advisor to see what type of planned gift is best for you. If you've already included us in your estate plans, please let us know so you can become a member of the **VNSNY Lillian Wald Heritage Society**. We want to thank you today, and help you make the largest possible impact on New York's neediest with your gift. May your legacy be as caring as the way you've lived your life.

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Please Note: The material contained in the brochure is for informational purposes only and should not be construed as legal or other tax advice. Individuals are urged to consult their attorneys when considering estate planning options. Contributions to VNSNY are eligible for maximum income and estate tax charitable deductions available for gifts to a public charity.