

**INFORMATION BROKERING FOR LONG-TERM CARE:
LINKING HOUSING AND LONG-TERM CARE SERVICES
FOR OLDER ADULTS**

AGENDA

Thursday – February 12, 2004

3:00 p.m. – 3:30 p.m.

Introduction: Purpose of the Meeting – Penny Feldman

- ◆ Consider issues and review state experiences in linking housing and supportive LTC services.
- ◆ Identify “high leverage” strategies and mechanisms to create and/or strengthen these linkages for older adults.
- ◆ Identify policy-related research and demonstration needs/opportunities in this area.

3:30 p.m. – 4:00 p.m.

Setting the Stage: The Federal Perspective

- **Ruth Katz, Office of the Assistant Secretary for Planning and Evaluation**
- **Dina Elani, Centers for Medicare and Medicaid Services**

4:00 p.m. – 5:00 p.m.

Homes of Choice: Towards More Effective Linkages Between Housing and Services – Jon Pynoos

- ◆ What are the key strategies proposed for more effective linkages between housing and services?
- ◆ What are the major barriers standing between these strategies and successful linkages?

5:00 p.m. – 5:15 p.m.

BREAK

5:15 p.m. – 6:15 p.m.

Medicaid Funding of Long-Term Care Services for Older People in Residential Care Settings: Policy Issues and Research Needs – Janet O’Keeffe

- ◆ What are the major issues states face when dealing with Medicaid funding and long-term care services?
- ◆ What are the key strategies proposed to handle these issues?
- ◆ Given the complexity of issues, how can access to a high quality array of LTC options be guaranteed for Medicaid recipients?

6:15 p.m. – 6:30 p.m.

Wrap Up – Penny Feldman

6:30 p.m. – 7:15 p.m.

Reception

7:15 p.m.

Dinner

AGENDA (cont.)

Friday – February 13, 2004

8:00 a.m. – 8:30 a.m.

Breakfast

8:30 a.m. – 9:30 a.m.

Case Studies:

- **Public Policy Initiatives Addressing Supportive Housing: The Experience of Connecticut – Nancy Sheehan**
- **Supportive Housing Initiatives in Arkansas – Debra Tillery**

- ◆ What strategies and mechanisms appear to have been most successful in Arkansas and Connecticut? Why? Which have been least successful and why?
- ◆ What important lessons can be learned from the work done with other populations?
- ◆ What is the best way to achieve successful collaboration?
- ◆ What are the major barriers to replicating the successes seen in Arkansas and Connecticut in other states?

9:30 a.m. – 10:30 a.m.

Discussion of Emergent Themes, Issues, Lessons

- ◆ What are the emergent themes, issues and lessons that will be most helpful to policymakers in thinking about “high leverage” mechanisms to encourage “linkages” between housing and supportive services?
- ◆ How can we group these into a useful set of organizing principles for policymakers?

10:30 a.m. – 10:45 a.m.

Break

10:45 a.m. – 12:15 p.m.

Concurrent Breakout Sessions

Meeting participants will break into small groups. Each group will focus on a broad strategy and related “high leverage” mechanisms to encourage “linkages.”

- ◆ What are the “high leverage” mechanisms within this broad strategy?
- ◆ What are the main political issues that affect their feasibility?
- ◆ What are the main practical issues that affect their feasibility?
- ◆ What are the potential benefits? Potential negative/perverse/unintended consequences?
- ◆ What are the additional information needs?
- ◆ Would you recommend a demonstration to test out your recommended approach/mechanisms? What would the demonstration look like?

AGENDA (cont.)

Friday – February 13, 2004

12:15 p.m. – 1:00 p.m.

Lunch

1:00 p.m. – 2:00 p.m.

Report back

The small groups will report back on their groups' findings, and areas of similarity and disagreement will be discussed.

2:00 p.m. – 3:30 p.m.

Summary and conclusions

Meeting participants will formulate their priorities, recommendations and "cautions."